

# VEGA DAILY

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May 9 2026

## VITAMIN

01

According to market data on May 8, the price of 3-methylpyridine rose to USD 4035/MT, up around USD 130/MT compared with levels before the May Day holiday. Supported by rising raw material costs, mainstream niacinamide prices remained around USD 6/KG this week and are expected to stay firm in the near term. Future market direction will depend on raw material trends and pricing strategies from major producers.

## AMINO ACID

02

Evonik recently released its Q1 2026 results, reporting adjusted EBITDA of EUR 475 million, slightly above previous expectations of around EUR 450 million. Despite a 2% decline in sales volume and a 1% decrease in selling prices year-on-year, the company maintained its full-year guidance and expects improved operating performance in Q2. Regarding volatility in energy and raw material markets caused by tensions in the Middle East, Evonik noted that recent customer pre-stocking activity could provide some support for second-quarter performance.

## API

03

- This week, market sentiment for tylosin tartrate and tilmicosin phosphate continued to weaken, with transaction prices declining under softer demand and changing supply-demand dynamics. Prices are expected to remain in a volatile adjustment trend in the short term. Current market prices are around USD 33.84/KG for tylosin tartrate and USD 37/KG for tilmicosin phosphate.
- Meanwhile, EA Pharma announced that its wholly owned subsidiary, Jiangxi Shanyuan Pharmaceutical Co., Ltd., received API registration approval from South Korea's regulatory authority for vonoprazan fumarate.

## FOOD ADDITIVE

04

Recently, the China Nutrition and Health Food Association announced updates on several health food industry standards. Two standards — “Aloe Extract for Health Foods” and “Classification Specification for rTG Fish Oil Softgel Products” — have officially taken effect since May 1, 2026. In addition, the draft standard for “Classification Specification of Probiotic Food Viable Counts” has entered the public consultation stage, with feedback accepted until May 28. New standards covering “Broken-Wall Ganoderma Spore Powder” and “Guidelines for Health Food Terminology” have also been officially initiated.

Reported by Candice, Shea and Sharon

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